

JACQUES FINANCIAL

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Our Privacy Commitment

We recognize that protecting the privacy and security of the confidential personal information we collect about you is an important responsibility. The following information will help you understand our privacy policy and how we will handle and maintain confidential personal information as we fulfill our obligations to protect your privacy. ‘Personal information’ refers to the nonpublic financial and health information obtained by Jacques Financial, LLC (referred to as “we, our, us”) in connection with providing you a financial product or service.

We collect nonpublic personal information about you from the following sources:

1. Information we receive from you on applications, tax preparation organizers, worksheets, and other documents we use in tax preparation or in providing financial services.
2. Information about your transactions with us, affiliates, or others.

We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law.

We restrict access to nonpublic personal information about you to members of our firm who do not need to know that information to provide services to you. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to guard your nonpublic personal information.

If you have any questions or concerns, please call me.

Sincerely,

Joseph W. Jacques

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