

JACQUES FINANCIAL

15430 AVERY ROAD
ROCKVILLE, MD 20855

JOSEPH W. JACQUES CPA
CERTIFIED FINANCIAL PLANNER®

ph (301) 738-1303
fax (301) 738-1305

Dear Friends,

Thank you for allowing me to be of service to you. I appreciate the trust and confidence you have placed in my ability to assist you in your wealth accumulation program. You are to be commended on the steps you have taken, and be assured that I will continue to closely monitor your current investment portfolio in order to take advantage of market trends and opportunities.

For all our investment clients, we are introducing a new consolidated reporting system which is available through my website. This tool allows investors to obtain a consolidated list of ALL investments made through me including accounts for every family member. All of this information can be included on one consolidated statement. Just go to my website at www.joejacquescpa.com. Click on "Client Report"; then click on "Investor Registration". Enter your social security and the password "hifinance." This will enable you to use the system. If you have questions along the way, please call Robert in my office.

You may recall my mentioning that almost all of our clientele have been recommended by existing clients. This type of marketing affords the "luxury" of working with individuals who are serious about maximizing their current financial circumstances. With that in mind, please speak to your friends about the advantage of personal financial planning. Please ask them to call our office for a free financial planning evaluation. I thank you for your active good will in this regard.

Whenever there is a change in your personal financial situation, or whenever you have a question, don't hesitate to give me a call. I stand ready to help you whenever I can. Again, my thanks for your patronage.

As a member firm of the FINRA, we have a Public Disclosure Program brochure available. Information is also available from the Public Disclosure Program hotline (800-289-9999) or from the FINRA Regulation Website (www.finra.org). You may obtain information about SIPC, including the SIPC brochure, by contacting SIPC by telephone (202-371-8300) or through its website (www.sipc.org).

Sincerely,

Joseph W. Jacques

www.JoeJacquesCPA.com

EEmail: Joe@JoeJacquesCPA.com

Securities offered through Jacques Financial, LLC (JFLLC) Member FINRA/SIPC.
Advisory services are offered through Jacques Advisors, LLC (JALLC) an affiliate of JFLLC.
Joseph W. Jacques is a registered principal of JFLLC.